

Title: SHIP Annual Report

Alachua County FY 2019/2020 Closeout

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	DP Assistance w / Rehab	\$15,000.00	2				
2	DP Assistance w / o Rehab	\$10,000.00	1				
3	Owner Occupied Home Repair	\$148,676.76	13				
4	Demolition and Reconstruction	\$201,000.00	5				

Homeownership Totals: \$374,676.76 21

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							

Subtotals: \$374,676.76 21

Additional Use of Funds

Use	Expended
Administrative	\$26,739.80
Homeownership Counseling	\$.00
Admin From Program Income	\$13,791.47
Admin From Disaster Funds	\$.00

Totals: \$415,208.03 21 \$.00 \$.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$267,398.00
Program Income (Interest)	\$31,408.47
Program Income (Payments)	\$106,506.26
Recaptured Funds	\$.00
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$35,768.42
Total:	\$441,081.15

*** Carry Forward to Next Year: \$25,873.12**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
ELI	367	399	543	711	879
VLI	611	655	786	907	1,012
LOW	977	1,047	1,257	1,452	1,620
MOD	1,467	1,572	1,887	2,178	2,430
Up to 140%	1,711	1,834	2,201	2,541	2,835

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$374,676.76	43.79%
Public Moneys Expended	\$25,000.00	2.92%
Private Funds Expended	\$453,400.00	52.99%
Owner Contribution	\$2,500.00	.29%
Total Value of All Units	\$855,576.76	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$374,676.76	\$303,166.42	123.59%	65%
Construction / Rehabilitation	\$359,676.76	\$303,166.42	118.64%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds	Total Available Funds % *
Extremely Low	\$.00	.00%
Very Low	\$210,037.76	47.62%
Low	\$109,639.00	24.86%
Moderate	\$55,000.00	12.47%
Over 120%-140%	\$.00	.00%
Totals:	\$374,676.76	84.95%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low		0		0	\$.00	0
Very Low	\$210,037.76	10		0	\$210,037.76	10
Low	\$109,639.00	9		0	\$109,639.00	9
Moderate	\$55,000.00	2		0	\$55,000.00	2
Over 120%-140%		0		0	\$.00	0
Totals:	\$374,676.76	21	\$.00	0	\$374,676.76	21

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 140%	Total
Owner Occupied Home Repair	Unincorporated		6	7			13
Demolition and Reconstruction	Unincorporated		3	1	1		5
DP Assistance w / Rehab	Unincorporated		1	1			2
DP Assistance w / o Rehab	Unincorporated				1		1
Totals:			10	9	2		21

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Owner Occupied Home Repair	Unincorporated		1	3	9	13
Demolition and Reconstruction	Unincorporated				5	5
DP Assistance w / Rehab	Unincorporated	1	1			2
DP Assistance w / o Rehab	Unincorporated			1		1
Totals:		1	2	4	14	21

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Owner Occupied Home Repair	Unincorporated	7	6		13
Demolition and Reconstruction	Unincorporated	3	2		5

DP Assistance w / Rehab	Unincorporated		2		2
DP Assistance w / o Rehab	Unincorporated		1		1
Totals:		10	11		21

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Owner Occupied Home Repair	Unincorporated	4	7	2				13
Demolition and Reconstruction	Unincorporated	2	2	1				5
DP Assistance w / Rehab	Unincorporated		2					2
DP Assistance w / o Rehab	Unincorporated	1						1
Totals:		7	11	3				21

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Home-less	Elderly	Total
Owner Occupied Home Repair	Unincorporated			8	8
Demolition and Reconstruction	Unincorporated			4	4
DP Assistance w / Rehab	Unincorporated				0
DP Assistance w / o Rehab	Unincorporated				0
Totals:				12	12

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
Demolition and Reconstruction	Educator/School Employee	45,000.00	1
DP Assistance w/ Rehab	Military Veteran	5,000.00	1

Form 4

Status of Incentive Strategies

Incentive	Description (If Other)	Category	Status	Year Adopted (or N/A)
Expedited permitting		Required	Implemented, in LHAP	2006

Ongoing review process		Required	Implemented, in LHAP	2006
Impact fee modifications		AHAC Review	Not Adopted	2019
Reservation of infrastructure		AHAC Review	Implemented, in LHAP	2009
Allowance of accessory dwelling units		AHAC Review	Implemented, in LHAP	2009
Reduction of parking and setbacks		AHAC Review	Implemented, in LHAP	2009
Allowance of flexible lot sizes		AHAC Review	Implemented, in LHAP	2009
Modification of street requirements		AHAC Review	Implemented, in LHAP	2010
Support of development near transportation/employment hubs		AHAC Review	Implemented, in LHAP	2009
Other	Development of Inventory	Required	Implemented, in LHAP	2009
Other	Increase number of attached units	AHAC Review	Implemented, in LHAP	2006
Other	Development review and Application Fee	AHAC Review	Implemented, in LHAP	2006

Support Services

N/A

Other Accomplishments

N/A

Availability for Public Inspection and Comments

The annual report was publish on the local housing board, facebook and the county website.

Life-to-Date Homeownership Default and Foreclosure

Total SHIP Purchase Assistance Loans: **661**

Mortgage Foreclosures

A. Very low income households in foreclosure: **37**

B. Low income households in foreclosure: **50**

C. Moderate households in foreclosure: **15**

Foreclosed Loans Life-to-date: **102**

SHIP Program Foreclosure Percentage Rate Life to Date: **15.43**

Mortgage Defaults

A. Very low income households in default: **0**

B. Low income households in default: **0**

C. Moderate households in default: **0**
 Defaulted Loans Life-to-date: **0**
 SHIP Program Default Percentage Rate Life to Date: **0.00**

Strategies and Production Costs

Strategy	Average Cost
Demolition and Reconstruction	\$40,200.00
DP Assistance w/ Rehab	\$7,500.00
DP Assistance w/o Rehab	\$10,000.00
Owner Occupied Home Repair	\$11,436.67

Expended Funds

Total Unit Count: **21** Total Expended Amount: **\$374,676.76**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Owner Occupied Home Repair	Sharon Moats	185 SW 255th St	Newberry	32669	\$20,000.00	
Owner Occupied Home Repair	Maria Benitez	26302 SW 4th Av	Newberry	32669	\$20,000.00	
Demolition and Reconstruction	Cheryl Kirkland	15007 SW 120th Av	Archer	32618	\$45,000.00	
Demolition and Reconstruction	Diva LaFuenta	6530 SW 49th Pl	Gainesville	32608	\$21,000.00	
Demolition and Reconstruction	Susie Rowe	17117 SW SR 45	Archer	32618	\$45,000.00	
Demolition and Reconstruction	Angelina Salvas	6924 SE 179th St	Hawthorne	32640	\$45,000.00	
Demolition and Reconstruction	Lawrence and Jannie Grant	2402 NE 69th Tr	Gainesville	32609	\$45,000.00	
DP Assistance w/ Rehab	Jesse Taylor	821 NW 55th Ter	Gainesville	32605	\$5,000.00	
DP Assistance w/o Rehab	Rhada Fitch	9125 NW 222nd Ave	Alachua	32615	\$10,000.00	
DP Assistance w/ Rehab	Imanii Brinkley	4308 SW 67th Terrace	Gainesville	32608	\$10,000.00	
Owner Occupied Home Repair	Joe Robinson	12423 SW County Rd 346	Archer	32618	\$19,475.50	
Owner Occupied Home Repair	Beverly Wynn	2860 SE 19th Avenue	Gainesville	32641	\$15,198.48	
Owner Occupied Home Repair	Willie Gaskin	23294 NW 179th Pl	High Springs	32643	\$11,573.78	
Owner Occupied Home Repair	Helen Peek	1808 sw 67th Street	Gainesville	32607	\$4,650.00	
Owner Occupied Home Repair	Jeanette Gay	2007 SE 49th Dr	Gainesville	32641	\$5,293.00	

Owner Occupied Home Repair	Asimbaya Olga	10739 NW 31st Pl	Gainesville	32606	\$12,417.00	
Owner Occupied Home Repair	Alford / Nina Tripp	10208 SW 122nd St	Gainesville	32608	\$7,900.00	
Owner Occupied Home Repair	Sandra Kay Wiggins	11527 SW 168th Dr	Archer	32618	\$7,519.00	
Owner Occupied Home Repair	Josephine Goodwin	4651 NE 1st Ave	Gainesville	32641	\$9,600.00	
Owner Occupied Home Repair	Kelly Starling	1330 NW 55th Terr	Gainesville	32608	\$7,260.00	
Owner Occupied Home Repair	Sezra Gay	1920 SE 49Th Dr.	Gainesville	32641	\$7,790.00	

Administration by Entity

Name	Business Type	Strategy Covered	Responsibility	Amount
Alachua County	Government	Housing	All Administrative Functions	\$40,531.27

Program Income

Program Income Funds	
Loan Repayment:	\$.00
Refinance:	\$106,506.26
Foreclosure:	
Sale of Property:	
Interest Earned:	\$31,408.47
Total:	\$137,914.73

Number of Affordable Housing Applications

Number of Affordable Housing Applications	
Submitted	112
Approved	20
Denied	78

Explanation of Recaptured funds

Description	Amount
Refinance out of SHIP/private	\$.00
Total:	\$.00

Rental Developments

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By
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Single Family Area Purchase Price

The average area purchase price of single family units:

Or

Not Applicable

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	DP Assistance w/ Rehab	\$5,000.00	1		
3	Owner Occupied Home Repair	\$71,049.28	4		
4	Demolition and Reconstruction	\$201,000.00	5		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Home Repair	Person with Disabling Condition (not DD)	\$71,049.28	4		
(4) Demolition and Reconstruction	Person with Disabling Condition (not DD)	\$201,000.00	5		
(1) DP Assistance w/ Rehab	Person with Disabling Condition (not DD)	\$5,000.00	1		

Provide a description of efforts to reduce homelessness:

We have provided matching funding to a local CDBG grant to demolish and rebuild 6 new units. This units were no longer livable. Our funding of these projects resulted in 6 families not being homeless.

Interim Year Data

Interim Year Data

Interim Year 1		
State Annual Distribution		
Program Income	\$154,589.31	
Program Funds Expended		
Program Funds Encumbered		
Total Administration Funds Expended	\$5,523.88	
Total Administration Funds Encumbered	\$0.00	
Homeownership Counseling	\$0.00	
Disaster Funds		
65% Homeownership Requirement		N/A
75% Construction / Rehabilitation		N/A
30% Very & Extremely Low Income Requirement		0.00%
30% Low Income Requirement		0.00%
20% Special Needs Requirement		N/A
Carry Forward to Next Year		

LG Submitted Comments: