Private, NAICS 722 Food services and drinking places

All establishment sizes

Alachua County, Florida

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages

 $https://data.bls.gov/cew/apps/data\_views/data\_views.htm\#tab=Tables$ 

Quarter	Establishm ents	Employment 1st mo	Employment 2nd mo	Employment 3rd mo	Quarterly wages	Avg weekly wage
2019, 3rd (Jul, Aug, Sep)	569	11,846	12,096	12,700	53,872,166	339
2019, 4th (Oct, Nov, Dec)	579	12,996	12,946	12,766	57,806,221	345
2020, 1st (Jan, Feb, Mar)	560	12,557	12,725	12,304	53,690,056	330
2020, 2nd (Apr, May, Jun)	548	6,832	8,324	8,785	35,987,243	347

## Quarterly Census of Employment and Wages, Alachua and Gilchrist County FL, 2020, all ownerships

Source: Florida Department of Labor, Workforce Statistics

 $\underline{https://floridajobs.org/workforce-statistics/data-center/statistical-programs}$ 

### **Alachua County**

Auditud County										
			Employment 1st qtr. 2020					Employr		
Industry Title	NAICS Code	Reporting Units	Jan-20	Feb-20	Mar-20	Total Wages	Reporting Units	Apr-20		
Arts, Entertainment, and Recreation	71	112	1,934	2,046	2,064	\$18,179,450	111	1,415		
Accommodation and Food Services	72	646	14,001	14,237	13,826	\$61,583,729	636	7,661		
Accommodation	721	86	1,442	1,513	1,516	\$7,880,531	86	819		
Food services and drinking places	722	560	12,559	12,724	12,310	\$53,703,198	550	6,842		
Special food services	7223	29	971	1,031	957	\$3,720,198	30	309		
Drinking places, alcoholic beverages	7224	36	542	558	532	\$2,288,438	34	212		
Restaurants and other eating places	7225	495	11,046	11,135	10,821	\$47,694,563	486	6,321		

Percent of jobs in Alachua and Gilchrist County leisurehospitality (NAICS 71-72) for food & beverage service in Alachua County, 2nd qtr. 2020

76.3%

## Current Employment Statistics, Gainesville FL MSA

Industry Title	Nov-20	Oct-20	Nov-19
Leisure and Hospitality (NAICS 71-72)	13,500	13,400	16,700
Adjusted for food & beverage service in Alachua County	10,305	10,228	12,747
Change Nov 2019 to Nov 2020 (before Covid to present)	-19.2%		

## Estimated job reduction in food & beverage service for proposed county ordinance to reimpose 50% capacity limit

50% of Nov 2020 level	5,152
Scenario 1: change Feb 2020 to June 2020	3,892
percent reduction	-30.6%
Scenario 2: change June 2020 to Nov 2020	1,473
percent reduction	-16.7%

**Gilchrist County** 

nent 2nd q	tr. 2020			Average		ment 2nd c	tr. 2020		Average	
May-20	Jun-20	Total Wages	Monthly Employme nt	Reporting Units	Apr-20	May-20	Jun-20	Total Wages	Monthly Employm ent	
1,394	1,544	\$18,094,697	1,451	3					0	
9,201	9,670	\$40,423,491	8,844	21	179	206	214	\$1,017,474	200	
843	838	\$4,391,864	833	5	7	11	12	\$35,654	10	
8,358	8,832	\$36,031,626	8,011	16	172	195	202	\$981,820	190	
273	118	\$1,624,136	233							
312	375	\$1,360,568	300	3						
7,773	8,339	\$33,046,923	7,478	13	168	191	194	\$962,766	184	

## Economic impacts of a 50% capacity limit on restaurants and bars in Alachua County Florida

Scenario 1: change Feb 2020 to June 2020

Impact Type	Employment (Jobs)	Labor Income	Value Added	Output
Direct Effect	3,892	\$86,154,723	\$97,015,411	\$192,334,071
Indirect Effect	327	\$12,317,309	\$25,470,555	\$46,285,826
Induced Effect	496	\$18,852,278	\$37,777,917	\$65,240,142
Total Effect (12 months)	<u>4,715</u>	<u>\$117,324,309</u>	<u>\$160,263,882</u>	\$303,860,03 <u>9</u>
for 6 months	2,357	\$58,662,155	\$80,131,941	\$151,930,020
for 3 months	1,179	\$29,331,077	\$40,065,971	\$75,965,010

Values in 2021 dollars. Employment represents fulltime and part-time job-years. Source: Implan type II model for Alachua County, FL 2017 (Implan Group, LLC)

Scenario 2: change June 2020 to Nov 2020

Impact Type	Employment (Jobs)	Labor Income	Value Added	Output
Direct Effect	1,473	\$32,606,863	\$36,717,293	\$72,792,419
Indirect Effect	124	\$4,661,715	\$9,639,807	\$17,517,735
Induced Effect	188	\$7,134,997	\$14,297,758	\$24,691,349
Total Effect (12 months)	<u>1,784</u>	<u>\$44,403,575</u>	<u>\$60,654,857</u>	\$115,001,503
for 6 months	892	\$22,201,788	\$30,327,429	\$57,500,752
for 3 months	446	\$11,100,894	\$15,163,714	\$28,750,376

Values in 2021 dollars. Employment represents fulltime and part-time job-years. Source: Implan type II model for Alachua County, FL 2017 (Implan Group, LLC)

## **Employment Impacts by NAICS Industry**

NAICS Industry	Direct	Indirect	Induced	Total
11 Ag, Forestry, Fish & Hunting	0	9	1	10
21 Mining	0	1	1	2
22 Utilities	0	1	0	1
23 Construction	0	2	2	4
31-33 Manufacturing	0	2	1	2
42 Wholesale Trade	0	5	4	9
44-45 Retail trade	0	8	35	43
48-49 Transportation & Warehousing	0	9	4	13
51 Information	0	4	2	6
52 Finance & insurance	0	5	11	16
53 Real estate & rental	0	21	10	31
54 Professional- scientific & tech svcs	0	16	8	24
55 Management of companies	0	8	1	9
56 Administrative & waste services	0	18	10	28
61 Educational svcs	0	0	5	5
62 Health & social services	0	0	38	38
71 Arts- entertainment & recreation	0	4	5	9
72 Accommodation & food services	1,473	7	33	1,513
81 Other services	0	5	16	21
92 Government	0	0	0	1
93 Non NAICs	0	0	0	0
Total	<u>1,473</u>	<u>124</u>	<u>188</u>	<u>1,784</u>

# State & Local Government Tax Impacts

Description	Employee Compensation	Proprietor Income	Tax on Production and Imports	Households	Corporations	Total
Dividends					\$12,898	\$12,898
Social Ins Tax- Employee Contribution	\$0	\$0				\$0
Social Ins Tax- Employer Contribution	\$0					\$0
TOPI: Sales Tax			\$3,683,908			\$3,683,908
TOPI: Property Tax			\$2,400,306			\$2,400,306
TOPI: Motor Vehicle Lic			\$53,179			\$53,179

TOPI: Severance Tax			\$3,137			\$3,137
TOPI: Other Taxes			\$380,715			\$380,715
TOPI: S/L NonTaxes			\$111,784			\$111,784
Corporate Profits Tax					\$68,264	\$68,264
Personal Tax: Income Tax				\$0		\$0
Personal Tax: NonTaxes (Fines- Fees				\$244,841		\$244,841
Personal Tax: Motor Vehicle License				\$32,197		\$32,197
Personal Tax: Property Taxes				\$14,513		\$14,513
Personal Tax: Other Tax (Fish/Hunt)				\$1,708		\$1,708
Total State and Local Tax	<u>\$0</u>	<u>\$0</u>	<u>\$6,633,029</u>	<u>\$293,259</u>	<u>\$81,162</u>	<u>\$7,007,450</u>